FolRa – Targeting ADC Phase 1 Potential Best-in-Class ADC for Ovarian and Endometrial Cancers

World ADC Conference

September 2020

Arturo Molina Chief Medical Officer



STRO-002 Structure and Design Optimized molecule provides potential for best-in-class

- STRO-002 is a novel homogeneous antibody drug conjugate using precisely positioned non-natural amino acids
- STRO-002 has a drug-antibody ratio of 4:1, with a proprietary cleavable hemiasterlin linker-warhead that is stable in circulation
- Internalization of the ADC releases hemiasterlin in the tumor cell, resulting in immunogenic cell death of cancer cells





Structure of hemiasterlin linker-warhead following conjugation



Optimized Linker - Warhead

- Hemiasterlin: less sensitive to P-gp transport (than DM4)
- Free warhead cleared rapidly in circulation (compared to DM4)

Site-Specific ADC Technology

- Conjugation at sites determined to have higher stability
- Highly homogenous molecule; excellent in vivo stability; warhead not detached in preclinical models

Therapeutic Index/Safety

- Ocular toxicity not seen in cyno tox studies
- Findings in cyno were mild to moderate and fully reversible



STRO-002 in Ovarian Cancer

Potent preclinical anti-tumor activity



Tumor Growth in OVCAR3 Murine Ovarian Xenograft Model

Single Dose of 10 mg/kg STRO-002 Resulted in Tumor Regression

Source: Sutro Biopharma report, Evaluation of STRO-002 Efficacy in the Treatment of Established and Large OVCAR-3 Human Ovarian Xenograft Tumors, TR-TPPD-0116-V1.0, dated December 20, 2017.



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STRO-002 in Ovarian Cancer Design features facilitate improved potency and specificity



STRO-002 Demonstrates More Potent Cell Killing Compared to the Benchmark and Has Minimal Off-Target Activity

Source: Sutro Biopharma report, STRO-002 Cell Killing Compared to SP8435, TR-TPPD-0021-V1.0, dated May 18, 2018.



STRO 002



STRO-002: A Potentially Superior FolRa ADC

Improved stability can widen therapeutic index



Mouse Tumor Model – Free Warhead in Tumor vs. Blood After Dosing

No Evidence of STRO-002 Free Warhead Circulating in the Blood Post Dosing

Source: Sutro Biopharma report, In Vivo Catabolite Profiling for SP8193 and SP8435 in Tumor and Plasma, TR-PHRM-0036-V1.1, dated January 8, 2018.

SUTRO

STRO-002 Efficacy in Endometrial PDX Models

STRO-002 demonstrated significant activity in endometrial PDX models with a range of FoIRa expression



FolRα expression	Significant % TGI
Negative	0/3
FolRα +	2/6
FolRα ++	3/5
FolRa +++	4/6

* = p < 0.05, ** p < 0.01, *** p < 0.001



International Gynecologic Cancer Society Annual Meeting Sept 10–13, 2020

Phase 1 Dose-Escalation Study of STRO-002, an anti-Folate Receptor alpha (FRa) Antibody Drug Conjugate (ADC), in Patients with Advanced Platinum-Resistant / Refractory Epithelial Ovarian Cancer (OC)

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Phase 1 Clinical Trial Design Fast Track FDA Registration Pathway Possible Based on Recent Precedents



Key Objectives Part 1: Safety, MTD, RP2D, PK, ADA, preliminary efficacy

Part 2: Response rates, duration of response, PFS, safety, PK

* Excludes initial dose levels of 0.5-1.8mg/kg

First Patient Dosed March 2019

All-comers study: Unenriched population (not selected on basis of FRα expression levels) STRO-002 is given by IV infusion on Day 1 of 21-day cycles



Heavily Pretreated Ovarian Cancer Patients: Demographics/Dose Levels Data as of August 31, 2020

Characteristic	Total N = 39 (%)		
Age, median (range), years	61 (48-79)		
Tumor type			
EOC	30 (77)		
Fallopian tube	7 (18)		
Primary peritoneal	2 (5)		
ECOG PS			
0	23 (59)		
1	16 (41)		
Median time from diagnosis (range)	3.9 years (0.6–17.1)		
Median time from diagnosis (range) Median lines of prior therapy (range)	3.9 years (0.6–17.1) 5 (2–10)		
Median time from diagnosis (range) Median lines of prior therapy (range) Platinum	3.9 years (0.6–17.1) 5 (2–10) 39 (100)		
Median time from diagnosis (range)Median lines of prior therapy (range)Platinum≥ 3 prior platinum regimens	3.9 years (0.6–17.1) 5 (2–10) 39 (100) 14 (36)		
Median time from diagnosis (range)Median lines of prior therapy (range)Platinum≥ 3 prior platinum regimensTaxanes	3.9 years (0.6–17.1) 5 (2–10) 39 (100) 14 (36) 38 (97)		
Median time from diagnosis (range)Median lines of prior therapy (range)Platinum≥ 3 prior platinum regimensTaxanesBevacizumab	3.9 years (0.6–17.1) 5 (2–10) 39 (100) 14 (36) 38 (97) 31 (79)		
Median time from diagnosis (range)Median lines of prior therapy (range)Platinum≥ 3 prior platinum regimensTaxanesBevacizumabPARP inhibitors	3.9 years (0.6–17.1) 5 (2–10) 39 (100) 14 (36) 38 (97) 31 (79) 23 (59)		
Median time from diagnosis (range)Median lines of prior therapy (range)Platinum≥ 3 prior platinum regimensTaxanesBevacizumabPARP inhibitorsCheckpoint inhibitors	3.9 years (0.6–17.1) 5 (2–10) 39 (100) 14 (36) 38 (97) 31 (79) 23 (59) 8 (21)		

Characteristic	Total N = 39 (%)			
Dose Level of STRO-002				
0.5 mg/kg, 1.0 mg/kg, 1.8 mg/kg	5 (13)			
2.9 mg/kg	3 (8)			
4.3 mg/kg	5 (13)			
5.2 mg/kg	12 (31)			
5.6 mg/kg	3 (8)			
6.0 mg/kg	10 (26)			
6.4 mg/kg	1 (3)			



STRO 002

Generally Well Tolerated Without Ocular DLTs or SAEs Treatment Emergent AEs in \geq 25% of Patients (without causality attribution)

The emerging STRO-002 safety profile includes mostly mild adverse events - 87% of all AEs reported are grade 1 or 2

Treatment Emergent Adverse Events (TEAE)						
TEAE >20%	Grade 1	Grade 2	Grade 3	Grade 4*	N= 39 (%)	
Fatigue	7 (18)	16 (41)	4 (10)		27 (69)	
Nausea	15 (38)	9 (23)			24 (62)	
Neutropenia/ Neutrophil count decreased		2 (5)	10 (26)	12 (31)	24 (62)	
Constipation	12 (31)	9 (23)			21 (54)	
Decreased appetite	11 (28)	9 (23)			20 (51)	
Arthralgia	6 (15)	7 (18)	5 (13)		18 (46)	
Abdominal pain	6 (15)	4 (10)	3 (8)		13 (33)	
AST increased	10 (28)	2 (3)	1 (3)		13 (33)	
Diarrhea	8 (21)	3 (8)	1 (3)		12 (31)	
Dizziness	9 (23)	3 (8)			12 (31)	
Peripheral neuropathy	2 (5)	7 (18)	2 (5)		11 (28)	
Vomiting	7 (18)	4 (10)			11 (28)	
Headache	7 (18)	3 (8)			10 (26)	

2 DLTs have been reported: neuropathy (6.0 mg/kg); bone pain (6.4 mg/kg)

*Only other Grade 4 events reported include WBC decrease (N=1), febrile neutropenia (N=1), and GI hemorrhage (N=1)

2 Grade 5 events have been observed, both reported as unrelated to study drug: Death NOS (not otherwise specified); Patient above with Grade 4 GI hemorrhage and progressive disease developed Grade 5 Acute GI bleed

Data as of August 31, 2020



Robust Anti-Tumor Activity in Heavily Pre-Treated, Unselected Patients



Patients

4 pts off study before post baseline scan 1 pt ongoing, not yet at first post baseline scan Data as of August 31, 2020

Partial Response Achieved in 24% of Unenriched, Heavily Pre-Treated Ovarian Cancer Patients



Duration calculated as time from first dose to last dose given (on study) or date of PD (off study).

STRO 002

Partial Response with 74% Tumor Reduction Patient Continues on Treatment

57-year-old woman with platinum resistant ovarian cancer progressing after 4 prior regimens received STRO-002 at 5.2 mg/kg and remains on study treatment

Long Duration on Study and Disease Control Observed in Unenriched, Heavily Pre-Treated Ovarian Cancer Patients

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High Rates of CA-125 Responses are Associated with Anti-Tumor Activity

72% (18/25) of patients with elevated CA-125 levels at baseline had ≥ 50% reduction in CA-125 in at least 1 post-treatment timepoint

- 10/25 (40%) have confirmed CA-125 reductions ≥ 50% that is maintained and confirmed 28 days later
- 9 pts not evaluable for CA-125 response per GCIG criteria*

CA-125 decreases ≥ 50% from baseline are associated with tumor control with RECIST responses and stable disease

*Gynecologic Cancer InterGroup (GCIG) criteria requires an elevated baseline CA-125 level of at least twice the upper limit of normal

STRO 002

Promising Efficacy in a Heavily Pre-treated, Resistant/Refractory Unenriched Patient Population

Improved efficacy outcomes (increased ORR and DCR) observed as data matures with longer follow-up

- Overall response rate is 24% (8/33)
- High DCR of 60% at \geq 12 weeks and 44% at \geq 16 weeks
- Population not enriched for high FRa expression
- 38% (13/34) of patients still on study with potential to further improve efficacy outcomes

Heterogeneity of tumor regression and response, with some delayed partial responses observed after initial and variable period of stable disease

High rate of CA-125 responses (\geq 50%) are associated with anti-tumor activity

Data as of Aug 31, 2020

STRO 002

STRO-002 is Generally Well Tolerated

Safety Profile Is Encouraging

- 87% of AEs were Grade 1–2
- No need for prophylactic corticosteroid eyedrops
- Neutropenia readily reverses within 1 week, without the need for G-CSF
- Peripheral neuropathy/arthralgia can be managed with dose reduction/delay without evidence of compromised efficacy

Our gratitude to the women who chose to participate in this study and their families

Thank you to the STRO-002-GM1 investigators and study staff for their diligence in caring for these patients

Improved Efficacy Outcomes (Increased ORR and DCR) Observed as Data Matures with Longer Follow-Up

STRO-002 Clinical Data Readout				
		April 20th, 2020 Interim Analysis	August 31st, 2020 Interim Analysis	
N ≥ 2.9 mg/kg*		25 (20 evaluable)	34 (33 evaluable)	
Median Age		61 (47–76)	61 (48–79)	
Media	n Prior Lines	5 (2–10)	5 (2–10)	
	_			
ST	Responses	1 PR	8 PRs	
RECI	ORR	5% (1/20) of evaluable pts	24% (8/33) of evaluable pts	
	DCR @ ≥12 Wks	40% (8/20) of evaluable pts	60% (20/33) of evaluable pts	
Dur. on Study	Pts on Study @ 16 Wks	32% (8/25)	44% (15/34)	
	Pts on Study @ 52 Wks	n/a	12% (4/34)	
CA-125	Reduction in level of ≥50%	57% (12/21)	72% (18/25)	

*38% (13/34) of patients still on study with potential to further improve efficacy outcomes

STRO 002

Summary and Next Steps in Clinical Development

- STRO-002 is clinically efficacious at multiple doses
 - Durable disease control lasting > than 1 year observed at 2.9 and 4.3 mg/kg
 - Patients dosed at \geq 6.0 mg/kg required dose reductions to 5.2 or 4.3 mg/kg
 - Dose reductions/delays were not associated with loss of anti-tumor activity
- Further dose optimization will be explored during dose expansion
 - Anticipate RP2D will be in 4.3 5.2 mg/kg range
- Expansion cohort will seek to enroll less heavily pre-treated patients
 - Monotherapy expansion cohort in ovarian cancer planned for 4Q20

Thank you!

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